

FOR IMMEDIATE RELEASE

TWELVE STIFEL ADVISORS NAMED TO FORBES' TOP NEXT-GEN WEALTH ADVISORS LIST

ST. LOUIS, August 3, 2022 – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named the following Stifel financial advisors to its 2022 Top Next-Gen Wealth Advisors list, which recognizes top financial advisors under the age of 40:

- Kyle Adams – Wooster, Ohio
- Tom Awadalla – Cincinnati, Ohio
- Breton Bonnette – Audubon, New Jersey
- Jeffrey Chase – Columbus, Mississippi
- Dennis Curtis, Jr. – Little Rock, Arkansas
- Kyle Henriksen – Casper, Wyoming
- Josh Horton – Great Falls, Montana
- JR Koeijmans – Dallas, Texas
- Eric Krueger – San Francisco, California
- Michael Perrone – Rochester, New York
- Evan Price – Birmingham, Alabama
- Lance Whitworth – Dallas, Texas

Advisors were rated based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. The algorithm weighs factors like revenue trends, assets under management, compliance records, industry experience, and those that encompass the highest standards of best practices.

“Congratulations to these talented individuals on being recognized among the nation’s top young advisors,” said Ron Kruszewski, Chairman and CEO of Stifel. “They represent the future of our industry and our firm, exemplifying the enduring client focus and entrepreneurial spirit that Stifel is known for.”

Methodology

Forbes’ Top Next-Gen Wealth Advisors, August 3, 2022. Rankings are based on the opinions of SHOOK Research, LLC, and were selected from a pool of 35,645 nominations. Neither SHOOK Research nor *Forbes* receives compensation from the advisors or their firms in exchange for placement on a ranking. The ranking may not be representative of any one client’s experience and is not indicative of the financial advisor’s future performance. Investment performance is not a criterion for selection. *Forbes* is a registered trademark of Forbes, Inc. All rights reserved. Click [here](#) for more information on the selection methodology.

Stifel Company Information

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel’s broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and

Stifel Independent Advisors, LLC; and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at www.stifel.com.

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